

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11
: :
W.R. GRACE & CO., ET AL., : Case No. 01-1139 (JKF)
: (Jointly Administered)
Debtors. :
: **Objection Deadline: December 4, 2006 at 4:00 p.m.**
: **Hearing Date: Only if objections are timely filed.**
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SUMMARY OF TWENTY-EIGHTH MONTHLY APPLICATION OF CONWAY,
DEL GENIO, GRIES & CO., LLC ("CDG") FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND
NECESSARY EXPENSES INCURRED AS FINANCIAL ADVISOR FOR THE
OFFICIAL COMMITTEE OF ASBESTOS PROPERTY DAMAGE CLAIMANTS
FOR THE PERIOD FROM AUGUST 1, 2006 THROUGH AUGUST 31, 2006.

Name of Applicant:	Conway, Del Genio, Gries & Co., LLC
Authorized to Provide Professional Services to:	The Official Committee of Asbestos Property Damage Claimants
Date of Retention:	Retention order entered on October 22, 2001, <u>Nunc Pro Tunc</u> , to April 27, 2001
Period for which compensation and reimbursement are sought:	August 1, 2006 through August 31, 2006
Amount of compensation requested:	\$ 10,000.00
Amount of expense reimbursement requested:	\$ 33.00

Prior Monthly Fee Applications:

Date Filed	Period Covered	Requested Compensation	Requested Expenses	Approved Compensation	Approved Expenses
November 14, 2006	July 1, 2006 through July 31, 2006	\$10,000.00*	\$337.06*		
August 15, 2006	June 1, 2006 through June 30, 2006	\$10,000.00*	\$11.00*	\$10,000.00*	\$11.00*
August 15, 2006	May 1, 2006 through May 31, 2006	\$10,000.00*	\$249.87*	\$10,000.00*	\$249.87*
August 15, 2006	April 1, 2006 through April 30, 2006	\$5,000.00*	\$0.00*	\$5,000.00*	\$0.00*
May 15, 2006	March 1, 2006 through March 31, 2006	\$25,000.00	\$1,413.80	\$25,000.00	\$1,413.80
May 15, 2006	February 1, 2006 through February 28, 2006	\$25,000.00	\$647.13	\$25,000.00	\$647.13
May 15, 2006	January 1, 2006 through January 31, 2006	\$25,000.00	\$23.92	\$25,000.00	\$23.92
February 14, 2006	November 1, 2005 through December 31, 2005	\$100,000.00	\$1,540.32	\$100,000.00	\$1,540.32
November 3, 2005	October 1, 2005 through October 30, 2005	\$50,000.00	\$2,197.14	\$50,000.00	\$2,197.14
November 3, 2005	July 1, 2005 through September 30, 2005	\$150,000.00	\$2,522.24	\$150,000.00	\$2,522.24
November 2, 2005	April 1, 2005 through June 30, 2005	\$150,000.00	\$11.59	\$150,000.00	\$11.59
August 5, 2005	January 1, 2005 through March 31, 2005	\$150,000.00	\$1,703.91	\$150,000.00	\$1,703.91
April 14, 2005	October 1, 2004 through December 31, 2004	\$150,000.00	\$116.26	\$150,000.00	\$116.26
November 18, 2004	July 1, 2004 through September 30, 2004	\$150,000.00	\$2721.77	\$150,000.00	\$2,569.11

Prior Monthly Fee Applications:

Date Filed	Period Covered	Requested Compensation	Requested Expenses	Approved Compensation	Approved Expenses
November 9, 2004	April 1, 2004 through June 30, 2004	\$150,000.00	\$222.33	\$150,000.00	\$222.33
May 24, 2004	January 1, 2004 through March 31, 2004	\$300,000.00	\$761.69	\$81,843.47 ⁽²⁾	\$761.69
May 21, 2004	October 1, 2003 through December 31, 2003	\$300,000.00	\$48.17	\$300,000.00	\$48.17
February 11, 2004	July 1, 2003 through September 30, 2003	\$300,000.00	\$1,689.24	\$300,000.00	\$1,689.24
September 24, 2003	April 1, 2003 through June 30, 2003	\$240,847.00	\$3,237.13	\$240,847.00	\$3,237.13
June 11, 2003	January 1, 2003 through March 31, 2003	\$173,154.00	\$838.02	\$173,154.00	\$838.02
April 17, 2003	October 1, 2002 through December 31, 2002	\$13,987.12	\$0.00	\$13,987.12	\$0.00
March 31, 2003	July 1, 2002 through September 30, 2002	\$21,808.75	\$855.33	\$21,808.75	\$855.33
February 14, 2006	November 1, 2005 through December 31, 2005	\$100,000.00	\$1,540.32	\$100,000.00	\$1,540.32
November 3, 2005	October 1, 2005 through October 30, 2005	\$50,000.00	\$2,197.14	\$50,000.00	\$2,197.14
November 3, 2005	July 1, 2005 through September 30, 2005	\$150,000.00	\$2,522.24	\$150,000.00	\$2,522.24
November 2, 2005	April 1, 2005 through June 30, 2005	\$150,000.00	\$11.59	\$150,000.00	\$11.59
August 5, 2005	January 1, 2005 through March 31, 2005	\$150,000.00	\$1,703.91	\$150,000.00	\$1,703.91
April 14, 2005	October 1, 2004 through December 31, 2004	\$150,000.00	\$116.26	\$150,000.00	\$116.26

Prior Monthly Fee Applications (continued):

Date Filed	Period Covered	Requested Compensation	Requested Expenses	Approved Compensation	Approved Expenses
November 18, 2004	July 1, 2004 through September 30, 2004	\$150,000.00	\$2721.77	\$150,000.00	\$2,569.11
November 9, 2004	April 1, 2004 through June 30, 2004	\$150,000.00	\$222.33	\$150,000.00	\$222.33
May 24, 2004	January 1, 2004 through March 31, 2004	\$300,000.00	\$761.69	\$81,843.47 ⁽²⁾	\$761.69
May 21, 2004	October 1, 2003 through December 31, 2003	\$300,000.00	\$48.17	\$300,000.00	\$48.17
February 11, 2004	July 1, 2003 through September 30, 2003	\$300,000.00	\$1,689.24	\$300,000.00	\$1,689.24
September 24, 2003	April 1, 2003 through June 30, 2003	\$240,847.00	\$3,237.13	\$240,847.00	\$3,237.13
June 11, 2003	January 1, 2003 through March 31, 2003	\$173,154.00	\$838.02	\$173,154.00	\$838.02
April 17, 2003	October 1, 2002 through December 31, 2002	\$13,987.12	\$0.00	\$13,987.12	\$0.00
March 21, 2003	April 1, 2002 through June 30, 2002	\$28,420.00	\$2,919.16	\$28,420.00	\$2,919.16
May 1, 2002	January 1, 2002 through March 31, 2002	\$450,000.00	\$4,809.71	\$450,000.00	\$4,809.71
February 25, 2002	November 1, 2001 through December 31, 2001	\$300,000.00	\$2,406.91	\$300,000.00	\$2,406.91
November 29, 2001	October 1, 2001 through October 31, 2001	\$150,000.00	\$1,657.00	\$150,000.00	\$1,657.00
October 26, 2001	April 27, 2001 through September 30, 2001	\$620,000.00	\$14,376.21	\$620,000.00	\$14,376.21

* Subject to section 105(A) and 331 of the Bankruptcy Code establishing procedures for interim compensation and reimbursement of professionals whereby 80% of fees are paid on a monthly basis

(1) As of the filing of this application, no objection to the compensation and expenses has been filed.

(2) As of the filing of this application, there is a dispute regarding the reduction in fees submitted to the court by the fee auditor